

SUPER GROUP LTD.
(Company Registration No. 199101696K)

UTILISATION OF PROCEEDS FROM THE TAIWAN DEPOSITORY RECEIPTS ISSUE

Further to the announcement dated 27 January 2011, the Board of Directors of Super Group Ltd. (the "Company") wishes to announce that out of the gross proceeds of S\$23.6 million raised from the Company's Taiwan Depository Receipts ("TDRs") issue, approximately S\$5.1 million have been used for the purposes set out in the table below:

	Amount (\$ million)
Gross proceeds from the Company's TDRs issue	23.6
Less:	
(1) Proceeds utilised for working capital as per announcement dated 27 January 2011	0.6
(2) TDRs and related expenses	0.8
(3) Purchase of a leasehold land located at private lot at A1185201 at Tuas West Drive/Tuas Link 2 in Jurong Industrial Estate	3.7
Balance of proceeds remaining from the Company's TDRs issue	<u>18.5</u>

The Company will continue to make further announcements via SGXNET as and when the remaining proceeds from the aforesaid TDR issue are materially disbursed.

BY ORDER OF THE BOARD
SUPER GROUP LTD.

Tan Cher Liang
Company Secretary
28 March 2011