

SUPER GROUP LTD.
(Company Registration No. 199101696K)

INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY, SUPER BIO-FOOD INGREDIENTS (M) SDN BHD

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement dated 18 November 2011 relating to the Proposed Investment in Botanical Herbal Extract in Malaysia.

Further to the announcement on 18 November 2011, the Board of Directors of Super Group Ltd (the "**Company**") is pleased to announce that its indirect wholly-owned subsidiary, Super Continental Pte Ltd ("SCPL") has incorporated a wholly-owned subsidiary under the name of Super Bio-Food Ingredients (M) Sdn Bhd ("SBF") to house the entire BHE Investment.

SBF will have a paid-up capital of RM50 million divided into 50 million ordinary shares to be injected by SCPL in tranches.

BY ORDER OF THE BOARD
SUPER GROUP LTD.

Tan Cher Liang
Company Secretary
28 December 2011